

**BWRDD PENSIYNAU CRONFA BENSIWN DYFED**  
**12/01/2023**

**MONITRO CYLLIDEB Y BWRDD PENSIWN**  
**1 EBRILL 2022 – 31 RHAGFYR 2022**

**Yr Argymhellion / Penderfyniadau Allweddol Sydd Eu Hangen:**

Y Bwrdd i dderbyn yr adroddiad Monitro Cyllideb y Bwrdd Pensiwn ar gyfer y cyfnod 1 Ebrill 2022 – 31 Rhagfyr 2022.

**Y Rhesymau:**

Rhoi'r sefyllfa gyllidebol i'r Bwrdd fel yr oedd hi ar 31 Rhagfyr 2022.

Angen i'r Cabinet wneud penderfyniad Amherthnasol

Angen i'r Cyngor wneud penderfyniad Amherthnasol

YR AELOD O'R CABINET SY'N GYFRIFOL AM Y PORTFFOLIO:- Amherthnasol

**Y Gyfarwyddiaeth:**

Gwasanaethau Corfforaethol

**Enw'r Cyfarwyddwr:**

Chris Moore

**Awdur yr Adroddiad:**

Chris Moore

**Swyddi:**

Cyfarwyddwr Gwasanaethau  
Corfforaethol,  
Cyngor Sir Gâr

**Rhifau ffôn:**

01267 224120

**Cyfeiriadau E-bost:**

CMoore@sirgar.gov.uk

**EXECUTIVE SUMMARY**  
**DYFED PENSION FUND PENSION BOARD**  
**12/01/2023**

<b>Pension Board Budget Monitoring</b> <b>1 April 2022 – 31 December 2022</b>	
The position as at 31 December 2022 was a total actual expenditure incurred of £17.2k. The forecasted expenditure for the year is a £2.5k underspend compared to budget.	
<b>DETAILED REPORT ATTACHED?</b>	<b>YES</b>

**IMPLICATIONS**

I confirm that other than those implications which have been agreed with the appropriate Directors / Heads of Service and are referred to in detail below, there are no other implications associated with this report:						
Signed: <b>C Moore</b>			Director of Corporate Services			
Policy, Crime & Disorder and Equalities	Legal	Finance	ICT	Risk Management Issues	Staffing Implications	Physical Assets
<b>NONE</b>	<b>NONE</b>	<b>YES</b>	<b>NONE</b>	<b>NONE</b>	<b>NONE</b>	<b>NONE</b>

<b>Finance</b>
The report provides the Pension Board budget position as at 31 December 2022. Forecasted expenditure for the year is £2.5k under budget.

**CONSULTATIONS**

I confirm that the appropriate consultations have taken in place and the outcomes are as detailed below	
Signed: <b>C Moore</b> <span style="float: right;">Director of Corporate Services</span>	
1. Scrutiny Committee request for pre-determination	N/A
2. Local Member(s) N/A	
3. Community / Town Council N/A	
4. Relevant Partners N/A	
5. Staff Side Representatives and other Organisations N/A	

<b>CABINET MEMBER PORTFOLIO HOLDER(S) AWARE/CONSULTED</b>	N/A
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<b>Section 100D Local Government Act, 1972 – Access to Information</b> List of Background Papers used in the preparation of this report:
<b>THERE ARE NONE</b>