

# BWRDD PENSIYNAU CRONFA BENSIWN DYFED

## DYDDIAD 18/10/2022

### MONITRO CYLLIDEB Y BWRDD PENSIWN 1 EBRILL 2022 – 30 MEDI 2022

#### **Yr Argymhellion / Penderfyniadau Allweddol Sydd Eu Hangen:**

Y Bwrdd i dderbyn yr adroddiad Monitro Cyllideb y Bwrdd Pensiwn ar gyfer y cyfnod 1 Ebrill 2022 – 30 Medi 2022.

#### **Y Rhesymau:**

Rhoi'r sefyllfa gyllidebol i'r Bwrdd fel yr oedd hi ar 30 Medi 2022.

#### **Ymgynghorwyd â'r pwyllgor craffu perthnasol**

AMHERTHNASOL

Angen i'r Cabinet wneud penderfyniad AMHERTHNASOL

Angen i'r Cyngor wneud penderfyniad AMHERTHNASOL

YR AELOD O'R CABINET SY'N GYFRIFOL AM Y PORTFFOLIO: - AMHERTHNASOL

#### **Y Gyfarwyddiaeth:**

**Enw Pennaeth y Gwasanaeth:**

**Chris Moore**

**Awdur yr Adroddiad:**

**Chris Moore**

#### **Swyddi:**

**Cyfarwyddwr y  
Gwasanaethau  
Corfforaethol,**

**Cyngor Sir Gâr**

**Rhifau ffôn: 01267 224120**

**Cyfeiriadau E-bost:**

**CMoore@sirgar.gov.uk**

**EXECUTIVE SUMMARY**  
**DYFED PENSION FUND PENSION BOARD**  
**DATE 18/10/2022**

**Pension Board Budget Monitoring 1 April 2022 – 30 September 2022**

The position as at 30 September 2022 was a total actual expenditure incurred of £13.5k. The forecasted expenditure for the year is a £3k underspend compared to budget.

**DETAILED REPORT ATTACHED?**

**YES**

# IMPLICATIONS

I confirm that other than those implications which have been agreed with the appropriate Directors / Heads of Service and are referred to in detail below, there are no other implications associated with this report :

Signed: **C Moore**

Director of Corporate Services

Policy, Crime & Disorder and Equalities	Legal	Finance	ICT	Risk Management Issues	Staffing Implications	Physical Assets
<b>NONE</b>	<b>NONE</b>	<b>YES</b>	<b>NONE</b>	<b>NONE</b>	<b>NONE</b>	<b>NONE</b>

**Finance**

The report provides the Pension Board budget position as at 30 September 2022. Forecasted expenditure for the year is £3k under budget.

# CONSULTATIONS

I confirm that the appropriate consultations have taken in place and the outcomes are as detailed below

Signed: C Moore

Director of Corporate Services

**1. Scrutiny Committee**

NA

**2. Local Member(s)**

NA

**3. Community / Town Council**

NA

**4. Relevant Partners**

NA

**5. Staff Side Representatives and other Organisations**

NA

**CABINET MEMBER PORTFOLIO  
HOLDER(S) AWARE/CONSULTED**

NA

Include any observations here

**Section 100D Local Government Act, 1972 – Access to Information  
List of Background Papers used in the preparation of this report:**

**THERE ARE NONE**

Title of Document

File Ref No.

Locations that the papers are available for public inspection